

John W. Holzwarth, CFA

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Emeryville, CA 94608

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PRESENT POSITION

OSKR, LLC, Emeryville, CA, 2008–
Partner, 2011
Managing Economist, 2008–2010

PAST POSITIONS

LECG, LLC, Emeryville, CA, 1995–1999 and 2003–2007
Senior Managing Consultant, 2007
Managing Consultant, 2006
Senior Consultant, 2003–2005
Consultant, 1998–1999
Associate, 1997–1998
Research Analyst, 1995–1997

CHARLES SCHWAB & Co., San Francisco, CA, 1999–2003
Director, 2001–2003
Senior Manager, 2000–2001
Manager, 1999–2000

EDUCATION

M.B.A., UNIVERSITY OF CALIFORNIA, Berkeley, CA, May 2003.

B.A., Economics, UNIVERSITY OF PENNSYLVANIA, Philadelphia, PA, 1995.
Economic Department Honors
cum laude
Dean's List

PROFESSIONAL ASSOCIATIONS

- CFA Institute
- CFA Society of San Francisco

BOARD MEMBERSHIPS

- Kentfield Schools Foundation: Vice President, Board of Directors
- Greenbrae Property Owners Association: Board of Directors

PUBLICATIONS

- Weil, Roman L., Daniel G. Lentz and Elizabeth A. Evans, (ed.). "Patent Infringement Damages" in *Litigation Services Handbook: The Role of the Financial Expert*, Sixth Edition, 2017, Chapter 20, John Wiley & Sons, Inc.
- Kidder, Douglas, Vincent O'Brien, John Holzwarth and Johnny Chau, "Lump Sums, Running Royalties And Real Options," *Les Nouvelles*, Volume L, No. 4, December 2015, pp. 217-220.

PRESENTATIONS

- Presenter on Class Actions Expert Event Study Evidence in Shareholder Class Actions at Judicial Education Seminar, Adelaide, Australia, 23 March 2018.

EXPERT TESTIMONY

- *Zantran Pty Limited v. Crown Resorts Limited*, Federal Court of Australia Proceeding No. VID 1317 of 2017. Securities class action regarding materiality of alleged misrepresentations of financial statements. Report (2019).
- *Clime Capital Limited v. UGL Pty Limited*, Federal Court of Australia Proceeding No. VID 1390 of 2017. Securities class action regarding materiality of alleged misrepresentations of financial statements. Report (2019) and Reply Report (2019).
- *Pawel Kuterba and another v. Sirtex Medical Limited*, Federal Court of Australia Proceeding No. VID 1375 of 2017. Securities class action regarding materiality of alleged misrepresentations of financial statements. Report (2018), Supplemental Report (2019) and Joint Report (2019).
- *Larry Crowley v. WorleyParsons Limited*, Federal Court of Australia Proceeding No. NSW 1292 of 2015. Securities class action regarding materiality of alleged misrepresentations of financial statements. Report (2018), Joint Report (2019) and Trial (2019).
- *Inabu Pty Limited as trustee for the Alidas Superannuation Fund v. CIMIC Group Limited*, Federal Court of Australia Proceeding No. ACD93 of 2016. Securities class action regarding materiality of alleged misrepresentations of financial statements. Report (2018).
- *Money Max Int Pty Ltd as trustee for Goldie Superannuation Fund v. QBE Insurance Group Limited*, Federal Court of Australia Proceeding VID 513 of 2015. Securities class action regarding materiality of alleged misrepresentations of financial statements. Report (2017).
- *Brian Jones v. Treasury Wine Estates Limited*, Federal Court of Australia Proceeding NSD 660 of 2014. Securities class action regarding materiality of alleged misrepresentations of financial statements. Reports (2017).
- *Caason Investments Pty Limited and Anor v. Simon Xiao Fan Cao and Ors*, Federal Court of Australia Proceeding NSD 1558 of 2012. Securities class action regarding materiality of alleged misrepresentations of financial statements. Report (2017).
- *Blairgowrie Trading Ltd and others v. Allco Finance Group Ltd*, Federal Court of Australia Proceeding NSD 1609 of 2013. Securities class action regarding materiality of alleged misrepresentations of financial statements. Report and Joint Report of Economic Experts (2016).
- *HFPS Pty Ltd & Anor v. Tamaya Resources Ltd (in Liquidation) & Ors*, Federal Court of Australia Proceeding NSD 529 of 2014. Securities class action regarding materiality of alleged misrepresentations of financial statements. Reports (2016).
- *Mitic v. OZ Minerals Limited*, Federal Court of Australia Proceeding VID 114 of 2014. Securities class action regarding alleged refinancing risks. Report (2015) and Joint Report of Economic Experts (2016).
- *Modtech Engineering Pty Ltd v. GPT Management Holdings Limited & Anor*, Federal Court of Australia Proceeding VID 1408/11. Securities class action regarding earnings forecasts in the REIT industry. Event study and fundamental value analysis in securities-fraud matter. Reports (2013) and trial testimony (2013).

- *Pathway Investments Pty Ltd & Doystoy Pty Ltd v. National Australia Bank Limited*, S CI 2010 6249. Securities class action regarding CDO assets in the banking industry. Event study analysis in securities-fraud matter. Report (2012).
- *Richard Kirby v. Centro Properties Ltd & Anor* (VID 326 of 2008); *Richard Kirby v. Centro Retail Ltd & Anor* (VID 327 of 2008); *Nicholas Vlachos & Ors v. Centro Properties Ltd & Ors* (VID 366 of 2008); *Stott v. PricewaterhouseCoopers Securities Ltd* (VID 1028 of 2010); and *Nicholas Vlachos & Ors v. PricewaterhouseCoopers* (VID 1041 of 2010), Federal Court of Australia. Securities class action regarding alleged accounting misstatements and earnings forecasts. Damages methodology and fundamental value analysis. Reports (2011 and 2012).
- *Broadwing Communications LLC and MCI Worldcom Network Services v. Berry Contracting*, District Court of Nueces County, Texas, Cause No. 05-4101-B. Damages analysis due to alleged network disruption. Reports (2006).

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