

## John W. Holzwarth, CFA

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### EDUCATION

M.B.A., UNIVERSITY OF CALIFORNIA, Berkeley, CA, May 2003

B.A, Economics, UNIVERSITY OF PENNSYLVANIA, Philadelphia, PA, 1995

Dean's List  
cum laude  
Economics Department Honors

### PRESENT POSITION

OSKR, LLC, Emeryville, CA, 2008-  
Managing Economist, 2008.

### PROFESSIONAL EXPERIENCE

LECG, LLC, Emeryville, CA, 1995 – 1999 and 2003 – 2007

Senior Managing Consultant, 2007.

Managing Consultant, 2006.

Senior Consultant, 2003 – 2005.

Consultant, 1998 – 1999.

Associate, 1997 – 1998.

Research Analyst, 1995 – 1997.

CHARLES SCHWAB & Co., San Francisco, CA, 1999 – 2003

Director, 2001 – 2003.

Senior Manager, 2000 – 2001.

Manager, 1999 – 2000.

### PROFESSIONAL ASSOCIATIONS

- CFA Institute
- Licensing Executives Society

## **EXPERT ENGAGEMENTS**

- Designated damages expert in breach of contract matter regarding a cellular telecommunications tower.
- Filed expert report regarding damages due to alleged cut of telecommunications fiber optic cable.

## **REPRESENTATIVE CONSULTING ENGAGEMENTS**

### Damages Analysis

- Estimated damages due to alleged trade secret theft in the avionics, semiconductor, and fiber optics industries. Assisted with production of expert reports filed in litigation.
- Estimated damages due to alleged patent infringement in the medical products, avionics, telecommunications, and software industries. Assisted with production of expert reports filed in litigation.
- Critiqued plaintiff's damages expert report in breach of contract matter in the telecommunications industry. Assisted with production of expert report filed in litigation.

### Antitrust Analysis

- Analyzed relevant market definition for wireless broadband data equipment industry. Assisted with production of expert report filed in litigation.
- Analyzed relevant market definition and estimated damages related to medical device patents.

### Telecommunications

- \* Valued cost synergies of proposed merger in mobile wireless industry in regulatory proceeding.
- \* Valued mobile wireless spectrum licenses in the United States for North American government client. Assisted with production of expert report filed in regulatory proceeding.
- \* Reviewed and commented upon cost model in mobile wireless industry for major ILEC client.
- \* Valued potential competitor expansion of high-capacity services in major metropolitan areas for major ILEC client. Assisted with production of expert reports filed in regulatory proceedings.
- \* Reviewed and commented upon telecommunications network cost models for major ILEC clients. Assisted with production of expert reports filed in regulatory proceedings.
- \* Estimated telecommunications network costs for Latin American government. Identified key variables to adjust for regional differences. Assisted with production of expert report filed in regulatory proceeding.
- \* Estimated the cost of switching and transport for major ILEC client. Assisted with production of expert reports filed in regulatory proceedings.
- \* Valued CLEC business case for major ILEC client. Assisted with production of expert reports filed in regulatory proceedings.